

**ILLUSTRATIVE REPORT OF THE BOARD OF DIRECTORS
TO THE EXTRAORDINARY SHAREHOLDERS' MEETING OF GENENTA SCIENCE S.P.A.
OF MARCH 25, 2026 AT 5:00 PM IN FIRST CALL AND MARCH 26, 2026 AT 5:00 PM IN SECOND
CALL**

- English translation from the original Italian version -

PREAMBLE

Please note that this report (“**Report**”), prepared by the Board of Directors (the “**Board of Directors**”) of Genenta Science S.p.A. (the “**Company**” or “**Genenta**”), has been deposited at the registered office of Genenta, with the right for Shareholders to request a copy, as well as published on the Company’s website www.genenta.com in the “*Corporate Governance*” section.

Extraordinary session

Item 1 on the Agenda

Amendment to Article 1 of the Company’s by-laws to change the corporate name from Genenta Science S.p.A. to Saentra Forge S.p.A.; inherent and consequent resolutions.

Dear Shareholders,

The Board of Directors has resolved to submit to the Extraordinary Shareholders’ Meeting a proposal for the modification of Article 1 of the Company’s by-laws concerning the corporate name, from Genenta Science S.p.A. to Saentra Forge S.p.A..

(a) Content and reasons of the proposal

The proposed change of the Company’s corporate name is part of a broader strategic transformation that the Company has undertaken in relation to evolving market dynamics and new industrial and commercial opportunities.

Following the amendment to the Company’s corporate purpose resolved by the Extraordinary Shareholders’ Meeting held on October 29, 2025, the Company has initiated a transition from a single-business operating model toward a diversified industrial platform, designed to pursue growth through industrial integration and operational coordination of other companies.

In this context, the Board of Directors believes that the current corporate name no longer fully reflects the Company’s evolved strategic identity, scope of activities and long-term positioning. The proposed name “Saentra Forge” is intended to better represent the Company’s role as a new industrial aggregator, focused on the development and consolidation of industrial businesses operating in sectors of strategic relevance contemplated by the Italian law framework commonly referred to as “Golden Power”.

The new denomination is also intended to emphasize the Company’s industrial and operational vocation, and to convey a clearer and more consistent identity to institutional investors, counterparties and public stakeholders at both domestic and international level.

The proposed amendment to Article 1 of the Company’s by-laws, concerning exclusively the change of the corporate name from Genenta Science S.p.A. to Saentra Forge S.p.A., does not constitute a resolution giving rise to the right of withdrawal pursuant to Article 2437 of the Italian Civil Code.

(b) Amendments to Article 1 of the By-laws

Below are highlighted the proposed amendments to the text of Article 1 of the Company’s by-laws.

Current Article 1	New proposed Article 1
A joint stock company has been incorporated under the name: "Genenta Science S.p.A."	A joint stock company has been incorporated under the name: " Genenta Science S.p.A. Saentra Forge S.p.A."

(c) Proposal for resolution

Dear Shareholders,

In light of the foregoing, the Board of Director submits for your approval the following resolution proposal:

"The Shareholders' Meeting of Genenta Science S.p.A., convened in extraordinary session:

- (i) examined the illustrative Report of the Board of Directors and the proposal formulated therein;*
- (ii) shared the reasons for the proposals contained in such Report;*

RESOLVES

(1) to change the corporate name from "Genenta Science S.p.A." to "Saentra Forge S.p.A.", by amending Article 1 of the Company's by-laws as follows:

"A joint stock company has been incorporated under the name: "Saentra Forge S.p.A."";

(2) to grant the Chairman of Board of Directors the mandate to carry out everything necessary for the execution of the statutory amendments adopted today, and to fulfill all legal formalities, with the authority to make formal and non-substantial additions, changes, and deletions as may be necessary or required, including for the registration in the relevant Companies' Register."

January 23, 2026

The Board of Directors.